



# Jessica Gandhi

Partner

Mumbai

M: +91 98199 44109

E: Jessica.gandhi@khaitanco.com

**Practice:**

Banking & Finance

**Education:**

B.L.S. LL.B., Pravin Gandhi College of Law, Mumbai (2013)

**Professional Affiliation:**

Bar Council of Maharashtra and Goa

Jessica Gandhi is a Partner in the Firm's Banking and Finance practice group. Jessica specialises in banking and corporate finance laws and has experience in financing transactions such as real estate finance, project finance, rupee loan borrowings and debenture issuances.

## Representative Matters

In her areas of expertise, Jessica has represented and advised the following clients:

### Transactions

- Asian Development Bank on the subscription of secured, non-convertible debentures aggregating to INR equivalent to USD 15 million issued by Suguna Foods Private Limited;
- Orion Credit Capital Asia Pte. Ltd and their affiliates on the subscription of secured non-convertible debentures aggregating to Rs.150 crores issued by J.C. Flowers Asset Reconstruction Private Limited;
- Kotak Mahindra Bank on the term loan facility aggregating to Rs.100 crores availed by J.C. Flowers Asset Reconstruction Private Limited;
- Kedaara Capital Growth Fund on the external commercial borrowing aggregating to USD 350 million;
- WSB Real Estate Partners Pvt Ltd and its affiliates on the subscription of secured non-convertible debentures aggregating to Rs.125 crores issued by a real estate company in Delhi;
- WSB Real Estate Partners Pvt Ltd and its affiliates on the subscription of secured optionally convertible debentures aggregating to Rs.175 crores issued by a real estate company in Mumbai on the slum redevelopment project;
- Nomura Capital (India) Private Limited and its affiliates on the subscription of secured non-convertible debentures aggregating to Rs.140 crores issued by a real estate company in Karnataka;

- **SC Lowy** and its affiliates on the subscription of secured non-convertible debentures aggregating to Rs.275 crores issued by a real estate company in Pune;
- **State Bank of India** on the term loan facility aggregating to Rs.3043 crores to Vodafone Idea Limited;
- **Bank of Baroda** on the term loan facility aggregating to Rs. 1294.65 crores to JSW Limited for a mining project;
- **SBI Mutual Fund** on the issue of listed non-convertible debentures aggregating to Rs. 375 crores issued by Jindal Stainless Limited;
- **Kotak Mahindra Bank** and other investors on the issue of listed non-convertible debentures aggregating to Rs. 900 crores issued by Performance Chemiserve Limited;
- **WorldBusiness Capital, INC.** on the external commercial borrowing to a non-banking financial company, Avanse Financial Services Limited and Asirvad Microfinance Limited;
- **IIFL Finance Limited** on the issue of secured notes under the USD 1 billion Secured Medium Term Programme;
- **JM Financial Credit Solutions Limited** on the advance of term loans to companies in Mumbai for development of residential projects;
- **Mahindra & Mahindra Limited** on the issue of non convertible debentures aggregating to Rs. 2500 crores on private placement basis;
- **Baring Private Equity Asia Limited** on the non convertible debentures aggregating to Rs.150 crores issued by Patel Infrastructure Limited;
- Public issue of non convertible debentures by **L&T Finance Limited** of Rs.5000 crores;
- Public issue of non convertible debentures by **Aditya Birla Finance Limited** of Rs.5000 crores;
- **State Bank of India** on the term loan facility aggregating to Rs.3043 crores to Vodafone Idea Limited.
- **Baring Private Equity Asia Limited** on the non convertible debentures aggregating to Rs.125 crores issued by Corrtch International Private Limited;
- **ECL Finance Limited** on the subscription of non convertible debentures aggregating to Rs.850 crores issued by Ecstasy Realty Private Limited for a real estate project at Mumbai;
- **Altico Capital India Limited** on the advancing of term loan facility aggregating to Rs.130 crores to Royaume Estates Private Limited for a real estate project at Bangalore;

- **Altico Capital India Limited** on the advancing of term loan facility aggregating to Rs.240 crores to Sanjivani Integrated Township LLP for a township project at Pune;
- **Piramal Capital & Housing Finance Limited** on the advancing term loan facilities aggregating to Rs.560 crores to Trascon Sheth Creators Private Limited on the real estate project at Mumbai;
- **Kotak Investment Advisors Limited** on the subscription of secured non convertible debentures aggregating to Rs.100 crores issued by Purohit Luxury Homes Private Limited and group company for a real estate project;
- **Blacksoil Capital Private Limited** on the subscription of non convertible debentures aggregating to Rs.30 crores issued by Theme Infraprojects Private Limited for a real estate project;
- Public issue of non convertible debentures by **Fullerton India Credit Company Limited** of Rs.2000 crores; and
- Public issue of non convertible debentures by **Shriram Transport Finance Company Limited** of Rs.5000 crores.